

Important Notes 重要提示

- 1 Manulife Global Fund – Sustainable Asia Bond Fund (the “Fund”) invests primarily in a portfolio of fixed income securities issued by governments, agencies, supranationals and corporations in Asia (which shall include Australia and New Zealand), with the issuers and/or the securities demonstrating strong environmental and/or social sustainability attributes and/or enabling sustainable practices. The Fund may involve sustainable investing risk, geographical concentration risk, mainland China investment risk, political and regulatory risk, credit rating and downgrading risk, high-yield bond risk, interest rate risk, credit risk, volatility and liquidity risk, valuation risk, sovereign debt risk and currency risk.
- 2 The relevant distributing class of the Fund does not guarantee distribution of dividends, the frequency of distribution and the amount/rate of dividends. Dividends may be paid out of realized capital gains, capital and/or gross income while charging all or part of their fees and expenses to capital (i.e. payment of fees and expenses out of capital) in respect of MDIST (G) and R MDIST (G) share class(es). Dividends paid out of capital of the Fund amounts to a return or withdrawal of part of the amount of an investor's original investment or from any capital gains attributable to that original investment and may result in an immediate decrease in the net asset value per share in respect of such class(es) of the Fund.
- 3 The Fund intends to use financial derivative instruments (“FDIs”) for investment, efficient portfolio management and/or hedging purposes. The use of FDIs exposes the Fund to additional risks, including counterparty/credit risk, liquidity risk, valuation risk, volatility risk and over-the-counter transaction risk.
- 4 Investment involves risk. The Fund may expose its investors to capital loss. Investors should not make decisions based on this material alone and should read the offering document for details, including the risk factors, charges and features of the Fund and its share classes.
- 5 Given RMB is currently not a freely convertible currency, payment of redemptions and/or dividend payment in RMB may be delayed due to the exchange controls and restrictions applicable to RMB. As offshore RMB (CNH) will be used for the valuation of RMB denominated Class(es), CNH rate may be at a premium or discount to the exchange rate for onshore RMB (CNY) and there may be significant bid and offer spreads and thus the value of the RMB denominated Class(es) will be subject to fluctuation. Any devaluation of RMB could adversely affect the value of investors' investments in the RMB denominated Class(es) of the Fund.

- 1 宏利環球基金 – 可持續亞洲債券基金(「本基金」) 主要投資由亞洲(包括澳洲及新西蘭)政府、機構、超國家及公司發行固定收入證券組合。發行機構及/或證券表現出較強的環境及/或社會可持續屬性及/或推動可持續慣例。本基金可能涉及可持續投資風險、地域集中風險、中國內地投資風險、政治及監管風險、信用評級及降級風險、高息債券風險、利率風險、信貸風險、波動及流通性風險、估值風險、主權債務風險、貨幣風險。
- 2 本基金相關的派息類別並不保證會作出股息分派、分派的頻次及股息款額或派息率。本基金可從每月派息(G)或R每月派息(G)的類別股份的已變現資本收益、資本及/或總收益撥付股息，並從資本扣除全部或部分費用及開支(即從資本撥付費用及開支)。從本基金資本中撥付股息等於退回或提取投資者原本投資額的一部分或該原本投資額應佔的任何資本收益。此舉可能導致本基金該類別的每股資產淨值即時減少。
- 3 本基金擬使用金融衍生工具作投資、有效管理投資組合及/或對沖目的。金融衍生工具的使用導致本基金承受額外風險，包括交易對手/信貸風險、流通性風險、估值風險、波動風險及場外交易風險。
- 4 投資涉及風險。本基金的投資者或須承受資本虧損。投資者不應只單靠本資料而作出投資決定，而應仔細閱讀銷售文件，以獲取詳細資料，包括本基金及其股份類別的風險因素、收費及產品特點。
- 5 人民幣目前並非可自由兌換的貨幣，以人民幣支付贖回款項及/或股息款項可能由於適用於人民幣的匯兌管制及限制而延遲。由於離岸人民幣(CNH)將用於人民幣計價類別的估價，因此CNH匯率與在岸人民幣(CNY)匯率相比可能存在溢價或折讓，買價或賣價之間並可能存在顯著差價，因此人民幣計價類別的價值將受波動影響。人民幣一旦貶值，有可能對投資者於基金的人民幣計價類別的投資的價值構成不利影響。

Fund prices may go down as well as up. Past performance information presented are not indicative of future performance. Investor has his/her own personal investment objectives, investment products may not be suitable for everyone.

基金價格可跌亦可升，過往業績數據並非未來業績的指標。投資者的目標各有不同，投資產品未必適合所有投資者。

This material has not been reviewed by the Securities and Futures Commission.

證券及期貨事務監察委員會並未審閱此文件。

Issued by Manulife Investment Management (Hong Kong) Limited.

由宏利投資管理(香港)有限公司刊發。

Information as of 資料截至 2024/06/30

Investment Objective 投資目標

The Fund aims to maximize total returns from a combination of income generation and potential capital appreciation by investing primarily in a portfolio of fixed income securities issued by governments, agencies, supranationals and corporations in Asia (which shall include Australia and New Zealand), with the issuers and/or the securities demonstrating strong environmental and/or social sustainability attributes and/or enabling sustainable practices.

本基金旨在主要透過投資由亞洲（包括澳洲及新西蘭）政府、機構、超國家及企業發行的固定收益證券組合，而發行機構及/或證券表現出較強的環境及/或社會可持續屬性及/或推動可持續慣例，盡量擴大收入及潛在資本增值相結合的總回報。

Fund Information 基金資料

Investment Manager 投資管理人	Manulife Investment Management (Hong Kong) Limited 宏利投資管理(香港)有限公司		
Launch Date (YYYY/MM/DD) 發行日期	2020/08/06		
Launch Price (per share) 發行價格(每股)	USD 1.00		
Base Currency 基礎貨幣	USD 美元		
Available Class(es) and their Bloomberg/ISIN Code 可選擇之類別及其彭博/ISIN編號	Bloomberg Ticker	ISIN Code	ISIN 編號
Class AA Acc AA 累積類別	MLABAAU	LU2097395268	
Class AA (USD) MDIST (G) AA(美元)每月派息(G)類別	MLABAUM	LU2097395342	
Class AA (HKD) Acc AA(港元)累積類別	MLABAHA	LU2283351695	
Class AA (HKD) MDIST (G) AA(港元)每月派息(G)類別	MLABAHM	LU2283351778	
Class AA (AUD Hedged) MDIST (G) AA(澳元對沖)每月派息(G)類別	MLABAAM	LU2097395425	
Class AA (GBP Hedged) MDIST (G) AA(英鎊對沖)每月派息(G)類別	MLABAGM	LU2283351935	
Class AA (RMB Hedged) MDIST (G) AA(人民幣對沖)每月派息(G)類別	MLABARM	LU2283351851	
Income Class(es) Last Dividend Payout [®] 收益類別上次派息支付 [®] (per share 每股)	Dividend Amount 派息額	Ex-Dividend Date 除息日 (YYYY/MM/DD)	Annualised Yield 年度化派息率
Class AA (USD) MDIST (G)	USD0.0026	2024/06/03	4.26%
Class AA (HKD) MDIST (G)	HKD0.0263	2024/06/03	4.10%
Class AA (AUD Hedged) MDIST (G)	AUD0.0026	2024/06/03	4.27%
Class AA (GBP Hedged) MDIST (G)	GBP0.0026	2024/06/03	4.29%
Class AA (RMB Hedged) MDIST (G)	CNY0.0263	2024/06/03	4.16%
Fund Size 基金規模	USD 275.89 million 百萬		
Initial Charge 初次收費	Up to 5.00% 最多達5.00%		
Redemption Charge 贖回費	Nil 不適用		
Switching Charge 轉換費	Up to 1.00% 最多達1.00%		
Management Fee [*] 管理費 [*]	1.00% per annum of the NAV of this fund 每年本基金資產淨值的 1.00%		
Minimum Initial Investment 最低初次投資額	USD 1,000		
Minimum Subsequent Investment 最低其後投資額	USD 100		
Net Asset Value (NAV) Per Share 每股資產淨值	USD 0.8810 (Class AA Acc AA 累積類別)		
Benchmark 基準指數	JPMorgan ESG Asia Credit Index TR USD Index 摩根大通ESG亞洲信貸總回報美元指數		
Current Yield 現時收益率	4.92%		
Average Duration 平均存續期	4.69 years 年		
Average Credit Rating 平均信用評級	BBB		
Standard Deviation (3 Years) 標準差(三年)	7.69%		

Calendar Year Performance 年度表現

	2023	2022	2021	2020	2019
Class AA Acc AA 累積類別	3.37%	-13.98%	-3.76%	1.46%	N/A
Benchmark 基準指數	6.83%	-11.68%	-2.81%	1.21%	N/A

Cumulative Performance 累積表現

	YTD 年初至今	3 months 三個月	1 yr. 一年	3 yrs. 三年	5 yrs. 五年	Since Launch 成立至今
Class AA Acc AA 累積類別	1.46%	1.09%	3.51%	-12.90%	N/A	-11.90%
Benchmark 基準指數	2.61%	1.39%	6.57%	-5.45%	N/A	-4.76%

Since Launch Cumulative Performance 成立至今累積表現



Top Holdings 主要持有成份

Export Import Bank of Thailand 5.354% 05/16/2029	2.20%
Pertamina Geothermal Energy PT 5.15% 04/27/2028	1.94%
Zhongyuan Zhicheng Co Ltd 5.9% 06/20/2027	1.86%
Oversea-Chinese Banking Corp Ltd 5.52% 05/21/2034	1.83%
Security Bank Corp 5.5% 05/14/2029	1.83%
Philippine Government International Bond 5.6% 05/14/2049	1.83%
Korea Expressway Corp 5% 05/14/2027	1.82%
Perusahaan Penerbit SBSN Indonesia III 3.55% 06/09/2051	1.75%
Standard Chartered PLC 5.905% 05/14/2035	1.63%
HSBC Holdings PLC 5.733% 05/17/2032	1.47%

Geographical Breakdown 地區分佈

China 中國	16.96%	Banks 銀行	23.46%
South Korea 南韓	13.99%	Government 政府	15.93%
Indonesia 印尼	13.40%	Real Estate 房地產	7.84%
Hong Kong 香港	12.09%	Insurance 保險	7.71%
Philippines 菲律賓	8.08%	Diversified Financial Services 綜合金融服務	7.09%
India 印度	6.68%	Communications 電訊	6.69%
Singapore 新加坡	6.59%	Consumer, Cyclical 週期性消費	5.66%
Australia 澳洲	6.52%	Utilities 公用事業	5.30%
United Kingdom 英國	6.18%	Others 其他	19.36%
Others 其他	9.51%	Cash & Cash Equivalents 現金及現金等值資產	0.96%

Currency Breakdown 貨幣投資分佈

USD 美元	99.04%	Aaa/AAA	0.64%
INR 印度盧比	0.57%	Aa/AA	9.87%
IDR 印尼盾	0.27%	A/A	24.81%
SGD 新元	0.06%	Baa/BBB	45.24%
Others 其他	0.06%	Ba/BB	12.88%

Rating Breakdown 信貸評級分佈

Caa/CCC	0.24%
C/C	0.08%
Not Rated	2.87%
Cash & Others 現金及其他	0.96%

Source: Manulife Investment Management (Hong Kong) Limited unless otherwise indicated. All the performance figures are on NAV to NAV basis, in base currency with dividends reinvested. The sourced information contained herein is not warranted to be accurate, complete or timely. Neither Manulife Investment Management (Hong Kong) Limited nor any of its affiliates are responsible for any damages or losses arising from any use of this information. 資料來源：宏利投資管理(香港)有限公司或另有說明。所有的業績數據均以資產淨值對資產淨值及基礎貨幣計算。股息再投資。本文件內所提供的資料並未就其準確性、完整性、及時間性作出保證。宏利投資管理(香港)有限公司及其任何聯繫公司均不負責任何因使用該等資料而引致的損害及損失。

[®] The investment objective and policy of the Fund was changed effect from 1 August 2023. 基金的投資目標及策略於2023年8月1日已被更改。
^{*} This fund does not guarantee distribution of dividends, the frequency of distribution and the amount of dividends. Distribution may be paid out of capital. Please refer to Important Note 2 for details. Annualised yield = [(1+distribution per unit/ex-dividend NAV)^(distribution frequency)]-1, the annualised dividend yield is calculated based on the latest relevant dividend distribution with dividend reinvested, and may be higher or lower than the actual annual dividend yield. 本基金的派息、派發頻率及派發金額並無保證。派息可能從資本中支付。詳情請注意重要提示2。年度化派息率 = [(1+每單位派息/除息日資產淨值)^(每年派息次數)]-1。年度化派息率乃基於最近一次相關派息計算及假設收益再撥作投資，可能高於或低於實際全年派息率。
^{*} Management Fee may be increased to a maximum of 6% of the Net Asset Value of the relevant Fund by giving not less than three months' prior notice of the proposed increase to the Depositary and to the Shareholders of the relevant Fund. Please refer to the Fund prospectus for details. 管理費可增加至最高為有關基金的資產淨值的6%，但須就擬作出的增加給予存管處及有關基金的股東至少三個月的先通知。詳情請參閱本基金的基金章程。
⁺ Performance of the inception year is calculated from its launch date to the inception year end. 成立年份之業績將由成立日起至該年年底計算。
⁻ Due to rounding, the total may not be equal to 100%. A negative percentage, if any, represents a short position in the portfolio for hedging/cash flow management purposes. Please refer to offering document of the Fund for details. The geographical breakdown was classified based on country of risk. The Cash & Others under Rating Breakdown might including but not limited to the following instruments: cash, derivatives, futures, convertibles and preferred. 數字經修整後，總計可能並不相等於100%。負數百分比(如有)代表投資組合為了對沖或現金管理而持有短倉。有關詳情請參閱本基金的銷售文件。地區分佈的分類是以發行人所承受之國家風險為基準。信貸評級分佈中的現金及其他可能包括但不限於以下工具：現金、衍生品、期貨、可轉換債券和優先股。
This fund invests in debt securities, structured products, emerging markets and high-yield bonds, which may involve higher credit / counterparty, interest rate, down-grading, volatility, liquidity, political, regulatory and default risks, and may be more vulnerable to economic cycles. Investors may potentially expose to capital loss. 本基金投資於債務證券、結構產品、新興市場及高息債券，可能涉及較高信貸/交易對手、利率、調低評級、波動性、流動性、政治、規管及違約的風險，及較容易受於經濟週期的轉變，投資者或須承受資本虧損。