

**ZEAL Voyage China Fund (the “Fund”)**

**Notice to Unitholders (this “Notice”)**

**IMPORTANT NOTE:**

This document is important and requires your immediate attention. If you are in any doubt about the contents of this document, you should seek independent professional advice.

7 February 2025

Dear Unitholders,

**Voluntary retirement of the Manager and search for a replacement manager of the Fund**

Unless otherwise defined in this Notice, capitalised terms used in this Notice shall have the same meaning as defined in the notice entitled “Voluntary retirement of the Manager and possible termination of the Fund” issued by Zeal Asset Management Limited (the “**Manager**”), the manager of the Fund dated 5 November 2024 (the “**Retirement Notice**”).

Reference is made to the Retirement Notice.

We, BOCI-Prudential Trustee Limited, as the trustee of the Fund (the “**Trustee**”), write to confirm that the retirement of the Manager took effect on 6 February 2025. As such, the Trustee has commenced the search for a replacement manager of the Fund on 6 February 2025, and will continue such a search until the Deadline (being 7 March 2024, as referred to in the Retirement Notice).

If you have any queries, please direct these to your financial adviser or alternatively to the Manager at (852) 3626 9700.

Yours faithfully,  
BOCI-Prudential Trustee Limited

行健宏揚中國基金（以下簡稱「本基金」）

致單位持有人之通知（「本通知」）

**重要提示：**

此乃要件，務請閣下即時垂注。閣下倘對本文件內容有任何疑問，應尋求獨立專業意見。

2025年2月7日

各位單位持有人：

**經理人自願退任及尋找本基金的替代經理人**

除非本通知另行界定，本通知的用詞應與由行健資產管理有限公司(以下簡稱「**經理人**」)於2024年11月5日所發出的「經理人自願退任以及本基金停止認購和可能終止」(以下簡稱「**經理人退任通知**」)所定義的含義相同。

請參閱經理人退任通知。

中銀國際英國保誠信託有限公司作為本基金的信託人（以下簡稱「**信託人**」），謹此確認經理人於2025年2月6日退任。因此，信託人已於2025年2月6日開始尋找本基金的替代經理人，並將持續尋找直至截止日期（即2025年3月7日，如經理人退任通知所述）。

如有任何查詢，請逕向閣下的財務顧問提出，或致電(852) 3626 9700聯絡經理人。

此致

中銀國際英國保誠信託有限公司