

Schroder Investment Management (Hong Kong) Limited  
Level 33, Two Pacific Place  
88 Queensway, Hong Kong

**Schroders**

施羅德投資管理(香港)有限公司  
香港金鐘道 88 號太古廣場二座 33 字樓

Tel 電話 : +852 2521 1633 Fax 傳真 : +852 2530 9095  
www.schroders.com.hk

***IMPORTANT: This letter is important and requires your attention. If you have any questions about the content of this letter, you should seek independent professional advice. Schroder Investment Management (Hong Kong) Limited (the "Manager") being the manager of the Funds (as defined below) accepts full responsibility for the accuracy of the information contained in this letter and confirms, having made all reasonable enquiries, that to the best of our knowledge and belief there are no other facts the omission of which would make any statement misleading.***

23 September 2024

Dear Unitholder,

**Schroder Balanced Investment Fund  
Schroder Capital Stable Fund  
Schroder Growth Fund  
Schroder Stable Growth Fund  
Schroder Hong Kong Money Market Fund  
Schroder U.S. Dollar Money Fund  
Schroder Umbrella Fund II and its sub-funds:**

- **Schroder Asian Asset Income Fund**
- **Schroder China Asset Income Fund**
- **Schroder China Equity Alpha Fund**
- **Schroder China Fixed Income Fund**
- **Schroder Global Multi-Asset Thematic Fund**

**(each a "Fund", collectively, the "Funds")**

We, as the Manager of the Funds would like to update you regarding certain changes relating to the Funds, which are summarised below.

**A. Updates regarding dealing arrangements for the Funds under severe weather conditions**

The dealing arrangements of the Funds on days when there are severe weather conditions<sup>1</sup> in Hong Kong ("**Severe Weather Days**") will be updated with effect from 23 September 2024 (the "**Effective Date**").

---

<sup>1</sup> Severe weather refers to the scenario where a typhoon signal number 8 or above or a black rainstorm warning is issued by the Hong Kong Observatory, or an "extreme conditions" announcement is made by the Hong Kong government.

Currently, the Hong Kong securities and derivatives markets are closed during severe weather conditions. Hong Kong Exchanges and Clearing Limited has announced that, with effect from the Effective Date, it will implement arrangements to maintain normal operations of the Hong Kong securities and derivatives markets during severe weather conditions ("**Severe Weather Trading**").

In view of the implementation of Severe Weather Trading, from the Effective Date, the Funds will be open for dealing (i.e. subscription, redemption and switching of units) on Severe Weather Days, subject to the dealing deadlines and procedures set out in the offering document of the Funds.

Unitholders should note that dealing in the Funds on Severe Weather Days will depend on the operational support of the service providers, such as settlement banks or distributors. Investors should therefore consult the relevant service provider for (i) its internal dealing cut-off time (which may be earlier than a Fund's dealing cut-off time) and (ii) its services on Severe Weather Days before placing orders to deal in units of any Funds.

**B. Switching between funds for units of Schroder Umbrella Fund II – Schroder China Fixed Income Fund**

Previously, units of the Fund may not be converted into units of any other sub-funds (if any) of the Fund and units relating to other sub-funds (if any) of the Fund will not be able to be converted into units of the Fund. Units of a particular class may not be converted to units of other classes, unless otherwise agreed by the Manager.

With effect from April 2024, unitholders of the Fund may switch from one fund or class to another upon payment of an initial charge, the amount of which may be discounted at the discretion of the Manager. For further details, please refer to the section headed "SWITCHING BETWEEN FUNDS" of the explanatory memorandum of the Fund.

**C. Implications on Unitholders**

Apart from the changes as described above, all key features of the Funds, including fee level, fee structure, the way the Funds are managed and risk profile, remain unchanged. The changes do not have any adverse impact on the rights or interests of the unitholders of the Funds.

**D. Availability of documents**

The offering document and the trust deed of the Funds will be amended in due course to reflect the applicable changes as set out under section A above. The offering document of Schroder Umbrella Fund II – Schroder China Fixed Income Fund has been amended to reflect the changes set out under section B above. Unitholders should review the offering document and the trust deed of the relevant Fund (as amended in due course) for further details.

Copies of the offering document of the Funds (as amended) are and will be available upon request. Copies of the trust deed of the Funds (as amended) are and will be available for

inspection free of charge at any time during normal business hours on any day (excluding Saturdays, Sundays and public holidays) at the offices of the Manager, Level 33, Two Pacific Place, 88 Queensway, Hong Kong.

**E. Enquiry**

Should you have any questions, please contact your usual professional advisor or Schroders Investor Hotline on (+852) 2869 6968.

**Schroder Investment Management (Hong Kong) Limited**

Schroder Investment Management (Hong Kong) Limited  
Level 33, Two Pacific Place  
88 Queensway, Hong Kong

**Schroders**

施羅德投資管理(香港)有限公司  
香港金鐘道 88 號太古廣場二座 33 字樓

Tel 電話 : +852 2521 1633 Fax 傳真 : +852 2530 9095  
www.schroders.com.hk

**重要提示：此乃重要函件，務須閣下即時垂注。閣下如對本函件之內容有任何疑問，應尋求獨立專業意見。基金（定義見下文）的經理人施羅德投資管理（香港）有限公司（「經理人」）就本函件所載資料之準確性承擔全部責任，並在作出一切合理查詢後確認，盡其所知所信，本函件並無遺漏足以令本函件的任何陳述具誤導成分的其他事實。**

親愛的單位持有人：

**施羅德組合投資基金**

**施羅德資本平穩基金**

**施羅德增長基金**

**施羅德平穩增長基金**

**施羅德金融市場基金**

**施羅德美元金融基金**

**施羅德傘型基金 II 及其子基金：**

- **施羅德亞洲高息股債基金**
- **施羅德中國股債收息基金**
- **施羅德中國進取股票基金**
- **施羅德中國定息基金**
- **施羅德環球主題股債基金**

**（各稱及統稱「基金」）**

我們作為基金的經理人，謹通知閣下有關基金的若干更新，有關更新於下文概述。

---

#### **A. 有關基金在惡劣天氣情況下的交易安排的更新**

在香港處於惡劣天氣情況<sup>1</sup>的日子（「惡劣天氣日子」）的交易安排將由 2024 年 9 月 23 日（「生效日」）起作出更新。

目前，香港證券及衍生工具市場在惡劣天氣情況下會停市。香港交易及結算所有限公司已宣佈，其將由生效日起實施安排，以維持香港證券及衍生工具市場在惡劣天氣情況下正常運作（「惡劣天氣下進行交易」）。

鑑於實施惡劣天氣下進行交易，由生效日起，基金在惡劣天氣日子將維持開放進行交易（即單位的認購、贖回及轉換），惟須遵從基金的發售文件所載的交易截止時間及程序。

單位持有人應注意，在惡劣天氣日子對基金進行交易將取決於服務供應商（如結算銀行或分銷商）的營運支援。因此，投資者在發出對任何基金的單位進行交易的指令前，應向相關服務供應商查詢(i)其內部交易截止時間（可能較基金的交易截止時間為早）及(ii)其在惡劣天氣日子提供的服務。

#### **B. 有關施羅德傘型基金II—施羅德中國定息基金的單位在基金之間的轉換**

先前，基金單位不可轉換為基金其他子基金（如有）的單位，反之亦然。除非獲經理人同意，否則某類別的單位不可轉換為其他類別的單位。

由 2024 年 4 月起，基金的單位持有人可在支付首次認購費後從一項基金或類別轉換至另一項基金或類別，而該項首次認購費金額可獲經理人的酌情決定折扣優待。有關進一步詳情，請參閱基金的解釋說明書「轉換基金」一節。

#### **C. 對單位持有人的影響**

除上文所述更改外，基金的所有其他主要特點，包括費用水平、收費結構、基金的管理方式及風險概況均維持不變。更改對基金的單位持有人的權利或權益並無任何不利影響。

---

<sup>1</sup> 惡劣天氣指香港天文台發出八號或以上颱風訊號或黑色暴雨警告或香港政府作出「極端情況」公佈之情況。

**D. 可供索取文件**

基金的發售文件及信託契約將於適當時候作出修訂以反映上文 A 節所載的適用更改。施羅德傘型基金 II—施羅德中國定息基金的發售文件已作出修訂以反映上文 B 節所載的更改。單位持有人應審閱相關基金的發售文件及信託契約（於適當時候予以修訂）以了解進一步詳情。

基金的發售文件（經修訂）之副本可及將可應要求提供。基金的信託契約（經修訂）之副本可及將可於任何日子（星期六、星期日及公眾假期除外）正常辦公時間內任何時間在經理人的辦事處（香港金鐘道 88 號太古廣場二座 33 字樓）免費索取。

**E. 查詢**

閣下如有任何疑問，請聯絡閣下常用的專業顧問或致電施羅德投資熱線電話(+852) 2869 6968 查詢。

**施羅德投資管理（香港）有限公司**

2024年9月23日

---