

IMPORTANT: This letter is important and requires your immediate attention. If you have any questions about the content of this letter, please seek independent professional advice.

Capitalised terms in this letter have the same meaning as in the offering documents of the funds under JPMorgan Funds (Unit Trust Range) (the “**Consolidated Explanatory Memoranda**”) unless otherwise specified.

20 June 2024

Dear Investor,

Merger of JPMorgan Indonesia Fund, JPMorgan Malaysia Fund and JPMorgan Philippine Fund into JPMorgan ASEAN Fund

We are writing to notify you that JPMorgan Indonesia Fund, JPMorgan Malaysia Fund and JPMorgan Philippine Fund (collectively, the “**Merging Funds**”) will be merged into JPMorgan ASEAN Fund (the “**Receiving Fund**”), a fund in which you own units, on 20 September 2024 (the “**Merger Date**”). The Manager believes the merger of the Merging Funds into the Receiving Fund (the “**Merger**”) to be in the best interest of unitholders as it will create a larger pool of assets which should not only provide potential economies of scale but also enhance fund management efficiency for the Receiving Fund.

The Merger will not change the Receiving Fund’s investment objective and policies, and will increase the assets under management of the Receiving Fund. The Merger will not have any negative effect on the value, costs, or performance of your investment.

On the Merger Date, the assets of the Merging Funds will be transferred into the Receiving Fund. Where the net capital inflow of the Receiving Fund on the Merger Date exceeds the threshold pre-determined by the Manager from time to time, the Manager may make adjustment to the net asset value per unit of the Receiving Fund upwards on the Merger Date. For details of the adjustment mechanism, please refer to the “**SWING PRICING**” section in the Consolidated Explanatory Memoranda.

No costs associated with the Merger will be borne by the Receiving Fund. After the transfer of assets of the Merging Funds to the Receiving Fund on the Merger Date, the Merging Funds will cease to exist.

Subscriptions, switches and redemptions in the Receiving Fund will not be suspended to carry out the Merger.

You do not need to take any action. However, if you wish to redeem or switch your holdings in the Receiving Fund into any other funds which are managed by JPMorgan Funds (Asia) Limited or for which it acts as Hong Kong Representative¹ and which are authorised by

¹ Please note that, as provided in the relevant offering documents of the funds, the manager or the Hong Kong representative (as applicable) of each such fund has the discretion to accept or reject in whole or in part any application for units or shares (as the case may be) in the fund.

the Securities and Futures Commission (the “SFC”) for sale to the public in Hong Kong in accordance with the terms of the Consolidated Explanatory Memoranda, you may do so free of charge² from 20 June 2024 until 5:00 p.m. (Hong Kong time) on 20 September 2024 after which the applicable charges will be resumed. Please refer to the relevant offering documents for details of such funds which can be found on our website am.jpmorgan.com/hk³. SFC authorisation is not a recommendation or endorsement of a fund nor does it guarantee the commercial merits of a fund or its performance. It does not mean the fund is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

If you wish to switch or redeem your investment, we recommend that you seek tax and investment advice as appropriate before making a final decision.

The trust deed of the Receiving Fund is available for inspection free of charge during normal working hours at the registered office of JPMorgan Funds (Asia) Limited⁴. The Consolidated Explanatory Memoranda and the Product Key Facts Statement of the Receiving Fund are available free of charge upon request during normal working hours at the registered office of JPMorgan Funds (Asia) Limited⁴, and on our website am.jpmorgan.com/hk³.

The Manager accepts responsibility for the accuracy of the content of this letter.

If you have any questions with regard to the content of this letter or any other aspect of the Receiving Fund, please do not hesitate to contact:

- your bank or financial adviser;
- your designated client adviser, account manager, pension scheme trustee or administrator; or
- if you normally deal directly with us, our J.P. Morgan Funds InvestorLine on (852) 2265 1188.

Yours faithfully,
For and on behalf of
JPMorgan Funds (Asia) Limited



Edwin TK Chan
Director

² Please note that although we will not impose any charges in respect of your redemption/switching instructions, your bank, distributor, financial adviser or pension scheme trustee or administrator may charge you redemption/switching and/or transaction fees and may impose different dealing arrangements. You are advised to contact your bank, distributor, financial adviser or pension scheme trustee or administrator should you have any questions.

³ The website has not been reviewed by the SFC.

⁴ The registered office of the Manager is located at 19th Floor, Chater House, 8 Connaught Road Central, Hong Kong.

重要資料：務請即時細閱本重要函件。如閣下對本函件的内容有任何疑問，應尋求獨立專業意見。

除非另有指明，否則本函件內使用的術語應與摩根基金（單位信託系列）內的基金的銷售文件（「**綜合基金說明書**」）所載者具有相同的涵義。

敬啟者：

摩根印尼基金、摩根馬來西亞基金及 摩根菲律賓基金併入摩根東協基金

此函旨在告知閣下，摩根印尼基金、摩根馬來西亞基金及摩根菲律賓基金（統稱「**合併基金**」）將於2024年9月20日（「**合併日**」）併入閣下擁有單位的基金摩根東協基金（「**接收基金**」）。經理人認為合併基金併入接收基金（「**合併**」）將匯集更大的資產池，不單提供潛在規模經濟效益，同時亦提升接收基金的基金管理效率，從而符合單位持有人的最佳利益。

合併將不會改變接收基金的投資目標及政策，並將提升接收基金的資產管理規模。合併將不會對閣下的投資的價值、成本或表現構成任何負面影響。

於合併日，合併基金的資產將轉撥至接收基金。倘若於合併日接收基金的資本淨流入超過經理人不時預先釐定的限額，經理人可於合併日上調接收基金的每單位資產淨值。有關調整機制的詳情，請參閱綜合基金說明書「**波動定價**」一節。

與合併相關之成本將不會由接收基金承擔。當合併基金之資產於合併日轉撥至接收基金後，合併基金將不再存在。

接收基金的認購、轉換及贖回將不會因進行合併而暫停。

閣下毋須採取任何行動。然而，如閣下希望按照綜合基金說明書的條款贖回閣下所持接收基金的單位或將其轉換至任何由摩根基金（亞洲）有限公司管理或作為香港代表¹，並獲證券及期貨事務監察委員會（「**證監會**」）認可售予香港公眾之其他基金，閣下可於2024年6月20日至2024年9月20日下午5時正（香港時間）內免費進行²，隨後將恢復收取適用費用。請參閱相關銷售文件，了解該等基金之詳情（有關文件可於網頁am.jpmorgan.com/hk³查閱）。證監會

¹ 謹請留意，誠如基金的相關銷售文件所訂明，各有關基金的經理人或香港代表（取適用者）可酌情決定接納或拒絕基金單位或股份（視情況而定）的全部或部分認購申請。

² 謹請留意，儘管我們並不對閣下的贖回／轉換指示收取任何費用，但閣下之銀行、分銷商、財務顧問或退休金計劃受託人或行政管理人可能會向閣下收取贖回／轉換及／或交易費，以及實施不同的交易安排。如閣下有任何疑問，應聯絡閣下之銀行、分銷商、財務顧問或退休金計劃受託人或行政管理人。

³ 此網頁並未經證監會審閱。

的認可並不代表其對基金的推介或認許，亦不保證基金之商業利弊或其表現。證監會的認可不表示基金適合所有投資者或認許基金適合任何個別投資者或投資者類別。

如閣下希望轉換或贖回閣下之投資，我們建議閣下在作出最終決定前先尋求稅務及投資意見（如適用）。

閣下可於一般辦公時間內於摩根基金（亞洲）有限公司之註冊辦事處⁴免費查閱接收基金的信託契約。閣下可於一般辦公時間內於摩根基金（亞洲）有限公司之註冊辦事處⁴，以及瀏覽本公司網頁am.jpmorgan.com/hk³免費索取綜合基金說明書及接收基金的產品資料概要。

經理人就本函件內容之準確性承擔責任。

如閣下對本函件的內容或接收基金任何其他方面有任何疑問，請聯絡：

- 閣下的銀行或財務顧問；
- 閣下指定的客戶顧問、客戶經理、退休金計劃受託人或行政管理人；或
- 如閣下通常直接與我們聯絡，請致電摩根基金理財專線 (852) 2265 1188。

摩根基金（亞洲）有限公司



董事
陳俊祺
謹啟

2024年6月20日

⁴ 經理人之註冊辦事處位於香港中環干諾道中8號遮打大廈19樓。