

Manulife Global Fund
Société d'investissement à capital variable
Registered office: 31, Z.A. Bourmicht, L-8070 Bertrange
Grand Duchy of Luxembourg
R.C.S. Luxembourg B.26141

**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.
IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.**

**Notice to Shareholders of the Manulife Global Fund – U.S. Treasury Inflation-Protected
Securities Fund
("Notice")**

26 September 2019

Dear Shareholder

The board of directors (the "**Directors**") of Manulife Global Fund (the "**Company**") is writing to you to advise you of the proposed termination of Manulife Global Fund – U.S. Treasury Inflation-Protected Securities Fund (the "**Sub-Fund**"), with the effective date of 4 November 2019 (the "**Effective Date**").

Words and phrases used in this Notice shall, unless otherwise provided, have the same meanings as are ascribed to them in the prospectus of the Company (the "**Prospectus**").

1. Termination of the Sub-Fund

As of 18 September 2019, the assets under management of the Sub-Fund is US\$6.13 million and the total expense ratio of the Sub-Fund (which represents the total operating expenses and fees (excluding transaction costs) as a percentage of the Sub-Fund's average Net Asset Value) for the twelve months ending 31 December 2018 was 2.00% in respect of Class AA and 1.98% in respect of Class AA Inc.

Article 21 of the Articles of Incorporation of the Company states that where the value of the total assets of a sub-fund of the Company declines to an amount determined by the Directors to be the minimum appropriate level for the sub-fund, or where the Directors deem it is in the best interests of the relevant shareholders of the sub-fund, the Company may by written notice to all Shareholders of the sub-fund to redeem all shares of such sub-fund following expiry of the notice period.

It is now the view of the Directors that the value of the total assets of the Sub-Fund has declined to a level whereby the Sub-Fund cannot be operated in an economically efficient manner, such that the Sub-Fund is not viable as a going concern. The Directors therefore believe it is in the best interests of the Shareholders to terminate the Sub-Fund. Accordingly, the Directors hereby notify you that, in accordance with the provisions of article 21 of the Articles of Incorporation of the Company set out above, they have resolved to redeem all Shares of the Sub-Fund in issue and terminate the Sub-Fund on the Effective Date. Shareholders who have not exercised their right to redeem or switch their Shares in the Sub-Fund by the Dealing Cut-Off Point (defined below) will have their Shares in the Sub-Fund automatically redeemed free of any redemption charges on the Effective Date, at a Net Asset Value per Share calculated as at 4:00p.m. (Luxembourg time) on the Effective Date. The redemption proceeds due to such Shareholders will be expected to be settled within 5 Business Days and in any event not more than 30 days after the Effective Date.

For the avoidance of doubt, the Sub-Fund will be managed in accordance with its investment policy until the Effective Date. However, with effect from the date of this Notice, the Sub-Fund is no longer allowed to be marketed to the public and shall not accept subscriptions from new investors.

2. Costs of the Termination of the Sub-Fund

All costs associated with the termination of the Sub-Fund, including legal, and administration costs will be borne by the general distributor of the Company, Manulife Investment Management International Holdings Limited (previously known as Manulife Asset Management International Holdings Limited). All formation expenses in respect of the Sub-Fund have been fully amortised.

3. Shareholder Rights

You may apply to redeem your Shares in the Sub-Fund or switch them into Shares of one or more of the other Sub-Funds of the Company (in the case of Hong Kong Shareholders, which are authorised by the Securities and Futures Commission of Hong Kong (“SFC”) for sale to the public in Hong Kong¹) in accordance with the provisions of the Prospectus (and in the case of Hong Kong Shareholders, the Hong Kong Covering Document), free of any switching or redemption charges. Such redemption and/or switching requests will be accepted up to 1.00 p.m. Luxembourg time (and in the case of Hong Kong Shareholders, 5.00 p.m. Hong Kong Time) on 28 October 2019 (“**Dealing Cut-Off Point**”). No redemption or switching requests from Shareholders will be accepted after the Dealing Cut-Off Point.

If you choose to redeem your Shares, the redemption proceeds will be paid to you in accordance with the provisions of the Prospectus. If you choose to switch your Shares to a holding in a different Sub-Fund of the Company, the proceeds will be utilised to purchase Shares in the Sub-Fund(s) specified by you at the Subscription Price applicable to that Sub-Fund in accordance with the provisions of the Prospectus.

Any switching or redemption of your Shares may affect your tax position. You should therefore seek guidance from your professional advisers on any applicable taxes in the jurisdiction of your respective incorporation, establishment, citizenship, domicile or residence.

Shares in respect of which no redemption or switching request is received up to the Dealing Cut-Off Point will be automatically redeemed as set out above in “1. Termination of the Sub-Fund” and in this connection, no further action is required from you in order for your Shares to be redeemed this way.

4. Taxation

The tax consequences of the termination of the Sub-Fund may vary for individual Shareholders depending on the tax laws in the jurisdiction of your respective incorporation, establishment, citizenship, domicile or residence. Any switching or redemption of your Shares may affect your tax position. You should therefore seek guidance from your professional advisers on any applicable taxes in the jurisdiction of your respective incorporation, establishment, citizenship, domicile or residence.

For Hong Kong Shareholders only: Ordinarily, the termination of the Sub-Fund should not have any tax implications for Hong Kong Shareholders. No tax will be payable by Hong Kong Shareholders in respect of dividends or other income distributions of the Sub-Fund or in respect of any capital gains arising on a sale, realisation or other disposal of Shares of the Sub-Fund, except that Hong Kong profits tax may arise where such transactions form part of a trade, profession or business carried on in Hong Kong. However, Hong Kong Shareholders are advised to seek specific tax advice based on their specific circumstances.

5. General Information

For Hong Kong Shareholders only: The Company’s Prospectus, the Hong Kong Covering Document and the Product Key Facts Statement of the Sub-Fund (the “**Hong Kong Offering Documents**”) will be available from the office of the Hong Kong Representative and at www.manulifefunds.com.hk². The updated version of the Hong Kong Offering Documents reflecting the termination of the Sub-Fund will be made available in due course.

Shareholders requiring further information about any of the matters set out in this Notice may contact the Administrator of the Company, Citibank Europe plc, Luxembourg Branch, at telephone number (352)

¹ The SFC’s authorisation is not a recommendation or endorsement of the Company or its Sub-Funds nor does it guarantee the commercial merits of the Company or its Sub-Funds or their performance. It does not mean the Company or its Sub-Funds are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

² This website has not been reviewed by the SFC.

45 14 14 316 or fax number (352) 45 14 14 850 or the Hong Kong Distributor, Manulife Investment Management (Hong Kong) Limited (previously known as Manulife Asset Management (Hong Kong) Limited), at telephone number (852) 2108 1110 or fax number (852) 2810 9510 at any time during normal business hours.

To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case), the information contained in this Notice is in accordance with the facts and does not omit anything likely to affect the import of such information as at the date of this Notice. The Directors accept responsibility for the accuracy of the contents of this Notice accordingly.

Yours faithfully

Board of Directors

For and on behalf of Manulife Global Fund

宏利環球基金
Société d'investissement à capital variable
註冊辦事處：31, Z.A. Bourmicht, L-8070 Bertrange
Grand Duchy of Luxembourg
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此乃重要文件，務須閣下即時垂注。閣下如有任何疑問，應徵詢獨立的專業意見。

致宏利環球基金 – 美國抗通脹債券基金股東通知書
(「本通知書」)

2019年9月26日

親愛的股東：

宏利環球基金（「本公司」）董事會（「董事」或「董事會」）謹致函通知閣下，本公司現擬終止宏利環球基金 – 美國抗通脹債券基金（「該子基金」），生效日期為2019年11月4日（「生效日期」）。

除非另有指明，否則本通知書中所用詞語及字句具有與本公司售股章程（「售股章程」）中獲賦予者相同的涵義。

1. 終止該子基金

截至2019年9月18日為止，該子基金的管理資產總值為6,130,000美元，其於截至2018年12月31日止十二個月的總開支比率（即總營運開支及費用（不包括交易成本）佔其平均資產淨值的百分比）為AA類別股份：2.00%及AA收益類別股份：1.98%。

本公司組織章程第21條的規定，若本公司某子基金總資產的價值降至董事就有關子基金而釐定的最低適當水平，又或董事認為符合有關子基金股東的最佳利益，本公司可向有關子基金全體股東發出書面通知，於通知期屆滿後贖回該子基金的全部股份。

董事現正認為，該子基金的總資產值已降至無法以具備經濟效益的方式來運作的水平，以致該子基金作為繼續經營假定並不可行。董事因而認為，終止該子基金乃符合股東的最佳利益。董事現謹此通知閣下，根據上文所載本公司組織章程第21條的規定，董事已經決定贖回該子基金全部已發行股份，並於生效日期終止該子基金。股東若於交易截止時間（定義見下文）前仍未行使其贖回或轉換該子基金股份的權利，其股份將於生效日期自動按該日下午4時（盧森堡時間）計算的每股資產淨值贖回（毋須支付任何贖回費）。應向該等股東支付的贖回款項預計將於生效日期後5個營業日（並無論如何不超過30日）內結算。

為免產生疑問，該子基金將按其投資策略管理，直至生效日期為止。然而，由本通知書日期起，該子基金不再獲准向公眾人士銷售，亦不會接受新投資者認購。

2. 終止該子基金的開支

所有與終止該子基金相關的開支（包括法律及行政費用）將由本公司總分銷商 Manulife Investment Management International Holdings Limited（前稱 Manulife Asset Management International Holdings Limited）承擔。有關該子基金的全部成立費用已悉數攤銷。

3. 股東權利

閣下可遵照售股章程（及如屬香港股東，則香港說明文件）之規定申請贖回閣下所持該子基金股份，又或將之轉換為本公司另外一項或多項子基金（如屬香港股東，獲香港證券及期貨事務監察委員會（「證監會」）獲准向香港公眾人士銷售的子基金¹），而毋須支付任何轉換或贖回費。截至2019年10月28日下午1時（盧森堡時間）（如屬香港股東，則為下午5時（香港時間）（「截止交易時間」）為止，該等贖回及／或轉換要求將一直獲受理。股東於截止交易時間過後提交的贖回或轉換要求將不獲受理。

若閣下選擇贖回閣下的股份，贖回款項將按照售股章程的規定向閣下支付。若閣下選擇將閣下的股份轉換為本公司另一項子基金的持股，轉換款項將會遵照售股章程規定而按適用於該子基金的認購價用作購入閣下所指定子基金的股份。

任何有關閣下的股份之轉換或贖回可能會影響閣下的稅務狀況。因此，閣下應向專業顧問尋求指引，了解各註冊成立公司、營業所、國籍、居留權或居籍所屬國家的司法管轄區的任何適用稅項。

截止交易時間為上，倘若未收到贖回或轉換該子基金股份的指示，將按上文「1. 終止該子基金」所載自動贖回，因此，閣下毋須就按此方式贖回的股份採取任何進一步行動。

4. 稅項

視乎閣下各註冊成立公司、營業所、國籍、居留權或居籍所屬國家的司法管轄區的稅務法律而定，終止該子基金的稅務後果可能會於個別股東間有異。轉換或贖回閣下的股份可能會影響閣下的稅務狀況。因此，閣下應向閣下的專業顧問尋求指引，了解本身各註冊成立公司、營業所、國籍、居留權或居籍所屬國家的司法管轄區的稅務法律的任何適用稅項。

只適用於香港股東：在一般情況下，終止該子基金不會對香港股東構成任何稅務影響。香港股東一般毋須就該子基金的股息或其他收益分派又或因出售、變現或處置該子基金股份而產生的任何資本增值而繳納任何稅項，惟倘該等股份交易構成在香港從事買賣、專業或業務之一部份，則須就有關收益繳納香港利得稅。雖然如此，香港股東宜按其特定情況徵詢具體稅務意見。

5. 一般資料

只適用於香港股東：本公司的售股章程、香港說明文件及該子基金的產品資料概要（「香港提呈發售文件」）於香港代表的辦事處可供索取，並載於 www.manulifefunds.com.hk²。反映終止該子基金的經更新香港發售文件將於適當時候編備。

股東若需要有關本通知書所載任何事項的進一步資料，可於一般辦公時間內隨時與本公司執行人 Citibank Europe plc, Luxembourg Branch 聯絡（電話號碼：(352) 45 14 14 316 或傳真號碼：(352) 45 14 14 850）或與香港分銷商宏利投資管理（香港）有限公司（前稱宏利資產管理（香港）有限公司）聯絡（電話號碼：(852) 2108 1110 或傳真號碼：(852) 2810 9510）。

¹ 證監會的認可並非對本公司或其子基金的推薦或認許，亦不保證本公司或其子基金或其表現的商業優點。此項認可不表示本公司或其子基金適合所有投資者，亦不表示證監會認許本公司或其子基金適合任何特定投資者或特定類別的投資者。

² 此網站未經證監會審閱。

就董事深知及確信（彼等已採取一切合理審慎措施以確保事實如此），本通知書所載資料均與事實相符，且無遺漏任何有可能影響該等資料於本通知書日期的含義的事實。董事願就本通知書內容的準確性承擔全部責任。

代表
宏利環球基金

董事會
謹啟